

Patient Name: \_\_\_\_\_ Patient No.: \_\_\_\_\_

**ACCIDENT FACTS: Is there a POLICE REPORT:**  Yes  No

Who was cited for this accident:  me  driver of my vehicle  other driver  no one  unknown

Did you have warning of this accident?  yes  no

You were the  driver  passenger  other (**explain**) \_\_\_\_\_

If **passenger**, name of driver of vehicle: \_\_\_\_\_

Name of owner of vehicle: \_\_\_\_\_

Direction of travel of **your** vehicle:  north  south  east  west

On which street: \_\_\_\_\_

**Your** vehicle was  going straight  turning R or L  stopped  other (explain) \_\_\_\_\_

Direction of travel of **other** vehicle:  north  south  east  west

On which street: \_\_\_\_\_

Type of collision:  head-on collision  broadsided on driver's side  broadsided on passenger's side  
 I was rear-ended  Other (explain) \_\_\_\_\_

Direction of your head during the collision:  straight  turned right  turned left

Was your seatbelt worn?  yes  no

Did your head or chest hit anything:  no  yes, if **yes**, what? \_\_\_\_\_

Were you rendered unconscious?  no  yes, if **yes**, how long? \_\_\_\_\_

My car was:  towed  driven from scene.

Approximate damage to **my** car \$ \_\_\_\_\_ Approximate damage to **other** car \$ \_\_\_\_\_  
 light  moderate  severe  light  moderate  severe

Were you transported to a **hospital**?  yes  no

If **yes**, which one? \_\_\_\_\_

If **yes**, how?  ambulance  private car

What was done at the hospital:  exam  lab work  x-rays  admitted for \_\_\_\_\_ days

Treatment: \_\_\_\_\_

Were other doctors seen:  yes  no

If **yes**, who & when? \_\_\_\_\_

**Treatment** after the accident:  rest  heat  ice  non-prescription pain relief (aspirin, etc)

Doctor's prescription:  muscle relaxants  pain killers

Other doctor recommendations: \_\_\_\_\_

Result of treatment:  relief  no relief  uncertain about relief

List symptoms felt immediately after the accident (ex. headaches, sharp pain): \_\_\_\_\_

Condition since the accident:  worsening  no change  some improvement  considerable improvement

Number of days **missed** from work due to the accident: \_\_\_\_\_ **Dates:** \_\_\_\_\_

List all present medications: \_\_\_\_\_

Are you allergic to any medication?  yes  no

If **yes**, name medications: \_\_\_\_\_

Name of **family** Doctor? \_\_\_\_\_

Do you have an **attorney**?  yes  no

If **yes**, name: \_\_\_\_\_ phone #: \_\_\_\_\_

**TRUTHFULNESS OF ANSWERS: The above answers are correct to the best of my knowledge.**

Date: \_\_\_\_\_ Patient signature (or guardian): \_\_\_\_\_



Patient No.: \_\_\_\_\_  
 Date/Today: \_\_\_\_\_  
 Date of Injury: \_\_\_\_\_

Referred by: \_\_\_\_\_

**PERSONAL INJURY AUTO ACCIDENT CONFIDENTIAL INFORMATION FORM**

**BIOGRAPHICAL**

Name: \_\_\_\_\_ Social Security No.: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
 City: \_\_\_\_\_ Cell/Provider: \_\_\_\_\_  
 State/Zip: \_\_\_\_\_ Email: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Work: \_\_\_\_\_  
 Spouse Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Age: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: \_\_M\_\_ \_\_F\_\_ \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated

**Emergency Contact**

Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
 City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Nearest relative not living with you:**

Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
 City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

**HISTORY-Relating to Accident ONLY.**

Chief Complaint: \_\_\_\_\_ Other Complaints: \_\_\_\_\_

**Circle one:**

*Intensity:* mild moderate severe  
*Nature:* infrequent occasional frequent

- |  |                                       |   |  |
|--|---------------------------------------|---|--|
| <input type="checkbox"/> Headache      | <input type="checkbox"/> Neck pain    | <input type="checkbox"/> Fainting         | <input type="checkbox"/> Loss of smell         |
| <input type="checkbox"/> Nervousness   | <input type="checkbox"/> Restlessness | <input type="checkbox"/> Cold feet        | <input type="checkbox"/> Cold hands            |
| <input type="checkbox"/> Head heavy    | <input type="checkbox"/> Depression   | <input type="checkbox"/> Hearing loss     | <input type="checkbox"/> Loss of strength      |
| <input type="checkbox"/> Ears buzzing  | <input type="checkbox"/> Balance loss | <input type="checkbox"/> Blurred vision   | <input type="checkbox"/> Pins/needles-hands    |
| <input type="checkbox"/> Diarrhea      | <input type="checkbox"/> Constipation | <input type="checkbox"/> Numbness in toes | <input type="checkbox"/> Numbness in fingers   |
| <input type="checkbox"/> Cold sweat    | <input type="checkbox"/> Fever        | <input type="checkbox"/> Back pain        | <input type="checkbox"/> Difficulty swallowing |
| <input type="checkbox"/> Double vision | <input type="checkbox"/> Stiff neck   | <input type="checkbox"/> Insomnia         | <input type="checkbox"/> Fatigue               |
| <input type="checkbox"/> Chest pain    | <input type="checkbox"/> Dizziness    | <input type="checkbox"/> Face flushed     | <input type="checkbox"/> Pins/needles-legs     |
| <input type="checkbox"/> Memory loss   | <input type="checkbox"/> Ears ringing | <input type="checkbox"/> Stomach upset    | <input type="checkbox"/> Lights bother eyes    |

Other

(explain): \_\_\_\_\_

List all symptoms present BEFORE the accident:

\_\_\_\_\_

List all surgeries with dates:

1. I had no signs or symptoms prior to the accident.
2. I had some signs or symptoms prior to the accident, but they are worse/unchanged since the accident.
3. Other (explain): \_\_\_\_\_

Date of last physical exam: \_\_\_\_\_ Doctor: \_\_\_\_\_ Location: \_\_\_\_\_

Reason for exam: \_\_\_\_\_



Tanque Verde Chiropractic Clinic, P.C.  
 Michael Stone, D.C., DABCI  
 9100 E. Tanque Verde Rd. Suite 140  
 Tucson, Arizona 85749  
 520.749.2929 Tel  
 520.749.8391 Fax  
 Rev.: 6.2015

**AUTO INSURANCE INFORMATION**

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Date of Accident: \_\_\_\_\_

**A. Name of Insurance Co of YOUR car:** \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Adjustor: \_\_\_\_\_ Phone: \_\_\_\_\_

Fax#: \_\_\_\_\_ Ext.: \_\_\_\_\_

Name of the Insured: \_\_\_\_\_

- |   |            |           |               |
|---|------------|-----------|---------------|
| 1. Does your coverage include <b>MedPay</b> ?                   | <b>Yes</b> | <b>No</b> | <b>Unsure</b> |
| 2. Does your coverage include <b>Uninsured Motorist</b> ?       | <b>Yes</b> | <b>No</b> | <b>Unsure</b> |
| 3. Have you <b>reported</b> this accident to YOUR Insurance Co? | <b>Yes</b> | <b>No</b> | <b>Unsure</b> |

Your **Claim #**: \_\_\_\_\_ Your **Policy #** \_\_\_\_\_

**B. Have you retained an ATTORNEY?** **Yes** **No**

If yes; Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Phone: \_\_\_\_\_ Fax#: \_\_\_\_\_

**C. The Other Car—Name of Insurance Co:** \_\_\_\_\_

Name of the Insured: \_\_\_\_\_ Name of Adjustor: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax#: \_\_\_\_\_

**CLAIM #:** \_\_\_\_\_ **Policy #:** \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

**D. Authorization & Assignments of Benefits:**

The above answers are correct to the best of my knowledge. I authorize Tanque Verde Chiropractic Clinic, P.C. to release to the appropriate parties information needed for processing of claims or to collect due balances on my account(s). I also request that all bills be paid upon receipt of each, directly to the provider: Dr. Michael Stone, DABCI.

Patient Signature (or Guardian): \_\_\_\_\_ Date: \_\_\_\_\_

Tanque Verde Chiropractic Clinic, P.C.  
Dr. Michael Stone  
Board Certified Chiropractic Internist  
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Tucson, Arizona 85749  
520-749-2929

## Personal Injury Financial Policy

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1. **ATTORNEY:** Please advise us if you have an attorney.
2. **CASH PATIENT:** Regardless of whether or not you have an attorney, if you do not have Med Pay (your Auto Insurance) or a Third Party Liability (person who hit you) you will be considered a **CASH** patient and will be expected to pay for services at the time they are rendered.
3. **PAYMENT:** If the Insurance Company or the Attorney pays you for our services you are expected and required to reimburse the Tanque Verde Chiropractic Clinic, P. C. for services rendered. Please honor the services rendered to you by Dr. Michael Stone.

I have read and agree to the above terms.

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Patient Signature

Date

---

Witness

Date

## **Protocol for Preservation of Patient Records**

Pursuant to ARS 32-3210 and the requirements of the State of Arizona for the preservation of patient records, this document is intended to inform all patients of Dr. Michael Stone of their rights and obligations.

Patients or their representatives may request copies of their records, in writing. Dr. Stone agrees to comply with Arizona law for the production of these records and will timely respond to any reasonable requests.

Dr. Stone will maintain your records for a period of seven (7) years following your last date of service. After 7 years from the last date of service, Dr. Stone reserves the right to destroy your records. Should Dr. Stone exercise that right, Dr. Stone will first attempt to contact you and inform you of your right to obtain a copy of these records. Dr Stone will attempt to contact you by regular mail, at your last known address, and will give you thirty days (30) days to request that your records not be destroyed. If you do not respond to this notice, you will be waiving your rights to have your records preserved.

Should Dr. Stone retire, cease to practice, or sell his practice to another health care professional, Dr. Stone will notify all eligible patients, by regular mail, concerning the location of their records and how they may request copies of those records. The required notice will be sent to each eligible patient's last known address.

By signing I acknowledge receipt of this document.

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\_\_\_\_\_  
Patient signature.

\_\_\_\_\_  
Date

### **Acknowledgement and agreement: Patient's Protocol for Records Preservation**

I, \_\_\_\_\_, patient of Dr. Michael Stone, do hereby acknowledge I have read and understand the doctor's protocol for the preservation of patient records. I agree to inform Dr. Stone's office of any address changes and acknowledge that all requests for records, either by me or by my representatives, must be in writing. I agree that the doctor's office may comply with all statutory notification requirements to me by regular mail to my indicated address.

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\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

---

\_\_\_\_\_  
Address



## **PATIENT CONSENT FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

With my consent, Tanque Verde Chiropractic Clinic (TVCC) may use and disclose protected health information (PHI) about me to carry out treatment, payment and healthcare operations (TPO). Please refer to Tanque Verde Chiropractic Clinic's Notice of Privacy Practices for a more complete description of such uses and disclosures.

I have the right to review the Notice of Privacy Practices prior to signing this consent. TVCC reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Tanque Verde Chiropractic Clinic.

With my consent, Tanque Verde Chiropractic Clinic may call my home or other designated locations and leave a message on the voice mail or in person in reference to any items that assist in carrying out TPO, such as those involving patient care in any manner, insurance or fee items.

With my consent, Tanque Verde Chiropractic Clinic may mail to my home or other designated locations any items that assist in carrying out TPO, such as letters, patient statements, and records as long as they are marked Personal and Confidential.

With my consent, Tanque Verde Chiropractic Clinic may fax to me or other designated locations any items that assist in carrying out TPO, such as reports, laboratory studies and patient records. I have the right to request that TVCC restrict how it uses or discloses my PHI to carry out TPO. However, the clinic is not required to agree to my requested restrictions, but if it does, it is bound by this agreement. By signing this form, I am consenting to TVCC's use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that Tanque Verde Chiropractic Clinic has already made disclosures in reliance upon my prior consent. If I do not sign this consent Tanque Verde Chiropractic Clinic may decline to provide treatment to me.

Print Patient name: \_\_\_\_\_

Patient signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent authorization/Legal guardian: \_\_\_\_\_ Date: \_\_\_\_\_



**Patient Name:** \_\_\_\_\_

**Office Policy of Patient Assistance**

**AUTHORIZATON TO TREAT:** I, the undersigned, a patient in this clinic, hereby authorize Dr. Michael Stone, D.C. to examine and administer chiropractic, physiotherapy and acupuncture treatment as he feels necessary and to perform the therapy and manipulations and such additional therapies as he considers therapeutically necessary on the basis of findings during the set course of treatment.

**ASSIGNMENT AND AUTHORIZATION FOR INSURANCE OR ATTORNEY TO PAY THE CLINIC DIRECTLY:** I authorize the direct payment to the clinic of any sum I now or hereafter owe the clinic by my attorney out of the proceeds of any settlement of my case, and by any insurance company obligated to reimburse me for the charges of your services.

**LIMITED POWER OF ATTORNEY:** I, undersigned specifically grant to the clinic a limited power of attorney to act in the undersigned's full place and stead to sign medical insurance claim forms and billings and insurance payment, whether draft or check, for chiropractic care and acupuncture treatment furnished by the clinic to the undersigned. Further, the undersigned hereby grants a full assignment of any right, cause or choice of action against any responsible insurance carrier, or for any responsible third party up to the full amount of my bill for chiropractic treatment.

**NO PROMISE OF CURE AND POSSIBLE RISKS IF ANY:** I hereby certify that I have read and understand the above authorization for chiropractic treatment, and the reasons why the above treatment is indicated, its advantages and possible complications, if any, as well as possible alternative modes of treatment which were explained by the doctor and/or his staff. I also certify that no guarantee or assurance has been made as to the results which I may expect to obtain.

**AUTHORIZATON TO RELEASE INFORMATION:** I authorize the clinic to release any information pertinent to my case to any insurance company, adjustor or attorney to facilitate collections under this agreement. I agree that this agreement is non-revocable.

**TANQUE VERDE CHIROPRACTICE CLINIC WILL CHARGE FOR MISSED APPOINTMENTS: \$40.00**

**I understand that I will be charged for missed appointments:** \_\_\_\_\_

**Patient Initials**

**Patient's Signature:** \_\_\_\_\_ **Date** \_\_\_\_\_

**Witness:** \_\_\_\_\_ **Date** \_\_\_\_\_

**Parent or Guardian:** \_\_\_\_\_ **Date** \_\_\_\_\_

(if patient is a minor)

**ATTORNEY AGREEMENT:** The undersigned, being the attorney of record for the above signed patient, hereby agrees to observe all the terms above and agree to withhold such sums from any settlement, judgment or verdict as may be necessary to adequately protect the doctor and clinic immediately upon settlement or verdict upon the case. It is further agreed, the undersigned, will contact the clinic to verify amounts owed to the clinic for services rendered to the above signed patient before settlement or disbursement of funds.

**Attorney's Signature:** \_\_\_\_\_ **Date** \_\_\_\_\_

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### **Acknowledgement of Responsibility for Uncovered Services**

It is hereby acknowledged, by the undersigned, that certain services may not be covered by any insurance, including but not limited to, medical payments coverage, health insurance, and/or Medicare.

If an insurance company determines that they are not responsible for a particular service; that it is either not necessary or not covered for any other reason, and therefore, denies payment, I hereby acknowledge that I am personally responsible for payment of these services.

I acknowledge that my doctor will determine whether or not the services are medically necessary and agree to pay for the service for these services, whether they are covered or not.

I agree to make arrangements with the doctor's office to pay for the services as they are provided to me.

Dated: \_\_\_\_\_

Patient Print Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

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## **Auto Accident Paperwork Required by TVCC**

In order for us to properly assist you with your Auto Accident we need the following paperwork:

Copy of Patient Auto Insurance Card

Copy of Declaration Page of Patients Auto Insurance

Copy of Patients Driver's License

Copy of Health Insurance Card

Copy of Accident Report

**MUST HAVE:** Claim Number

**MUST HAVE** if Patient has contacted Attorney—  
Attorney's name, address, telephone, fax

# Systems Survey Form | Restricted to Professional Use



NAME: \_\_\_\_\_ AGE: \_\_\_\_\_ HEALTH CARE PROFESSIONAL: \_\_\_\_\_ DATE: \_\_\_\_\_

INSTRUCTIONS: Circle the number that applies to you. If a symptom does not apply, don't circle anything for that symptom.

| Circle the corresponding number. |   |
|----------------------------------|---|
| 1                                | MILD symptom (occurs rarely)                    |
| 2                                | MODERATE symptom (occurs several times a month) |
| 3                                | SEVERE symptom (occurs almost constantly)       |

**GROUP 1**

|             |       |                                 |
|-------------|-------|---------------------------------|
| 1.          | 1 2 3 | Acid foods upset                |
| 2.          | 1 2 3 | Get chilled often               |
| 3.          | 1 2 3 | "Lump" in throat                |
| 4.          | 1 2 3 | Dry mouth, eyes, nose           |
| 5.          | 1 2 3 | Pulse speeds after meal         |
| 6.          | 1 2 3 | Keved up, fail to calm          |
| 7.          | 1 2 3 | Gag occasionally                |
| 8.          | 1 2 3 | Unable to relax, startle easily |
| 9.          | 1 2 3 | Extremities cold, clammy        |
| 10.         | 1 2 3 | Strong light irritates          |
| 11.         | 1 2 3 | Occasionally weak urine flow    |
| 12.         | 1 2 3 | Heart pounds after retiring     |
| 13.         | 1 2 3 | "Nervous" stomach               |
| 14.         | 1 2 3 | Appetite reduced occasionally   |
| 15.         | 1 2 3 | Cold sweats often               |
| 16.         | 1 2 3 | Get heated easily               |
| 17.         | 1 2 3 | Nerve discomfort                |
| 18.         | 1 2 3 | Staring, blink little           |
| 19.         | 1 2 3 | Sour stomach frequent           |
| _____ TOTAL |       |                                 |

**GROUP 2**

|             |       |  |
|-------------|-------|--|
| 20.         | 1 2 3 | Joint stiffness after arising                |
| 21.         | 1 2 3 | Muscle, leg, toe cramps at night             |
| 22.         | 1 2 3 | "Butterfly" stomach, cramps                  |
| 23.         | 1 2 3 | Eyes or nose watery                          |
| 24.         | 1 2 3 | Eyes blink often                             |
| 25.         | 1 2 3 | Eyelids swollen, puffy                       |
| 26.         | 1 2 3 | Indigestion soon after meals                 |
| 27.         | 1 2 3 | Always seem hungry, feel "lightheaded" often |
| 28.         | 1 2 3 | Digestion rapid                              |
| 29.         | 1 2 3 | Vomit occasionally                           |
| 30.         | 1 2 3 | Hoarseness frequent                          |
| 31.         | 1 2 3 | Uneven breathing                             |
| 32.         | 1 2 3 | Pulse slow                                   |
| 33.         | 1 2 3 | Gagging reflex slow                          |
| 34.         | 1 2 3 | Difficulty swallowing                        |
| 35.         | 1 2 3 | Temporary constipation or diarrhea           |
| 36.         | 1 2 3 | "Slow starter"                               |
| 37.         | 1 2 3 | Get "chilled"                                |
| 38.         | 1 2 3 | Perspire easily                              |
| 39.         | 1 2 3 | Sensitive to cold                            |
| 40.         | 1 2 3 | Upper respiratory challenges                 |
| _____ TOTAL |       |  |

**GROUP 3**

|     |       |                        |
|-----|-------|------------------------|
| 41. | 1 2 3 | Eat when nervous       |
| 42. | 1 2 3 | Excessive appetite     |
| 43. | 1 2 3 | Hungry between meals   |
| 44. | 1 2 3 | Irritable before meals |

|             |       |   |
|-------------|-------|---|
| 45.         | 1 2 3 | Get "shaky" if hungry                                   |
| 46.         | 1 2 3 | Fatigue, eating relieves                                |
| 47.         | 1 2 3 | "Lightheaded" if meals delayed                          |
| 48.         | 1 2 3 | Heart palpitates if meals missed or delayed             |
| 49.         | 1 2 3 | Fatigue in afternoon                                    |
| 50.         | 1 2 3 | Overeating sweets upsets                                |
| 51.         | 1 2 3 | Awaken after few hours sleep, hard to get back to sleep |
| 52.         | 1 2 3 | Crave candy or coffee in afternoon                      |
| 53.         | 1 2 3 | Moods of "blues" or melancholy                          |
| 54.         | 1 2 3 | Craving for sweets or snacks                            |
| _____ TOTAL |       |   |

**GROUP 4**

|             |       |   |
|-------------|-------|---|
| 55.         | 1 2 3 | Hands and feet go to sleep easily, numbness               |
| 56.         | 1 2 3 | Sigh frequently, "air hunger"                             |
| 57.         | 1 2 3 | Aware of "breathing heavily"                              |
| 58.         | 1 2 3 | High-altitude discomfort                                  |
| 59.         | 1 2 3 | Open windows in closed room                               |
| 60.         | 1 2 3 | Immune system challenges                                  |
| 61.         | 1 2 3 | Afternoon "yawner"  |
| 62.         | 1 2 3 | Get "drowsy" often  |
| 63.         | 1 2 3 | Swollen ankles worse at night                             |
| 64.         | 1 2 3 | Muscle cramps, worse during exercise, get "charley horse" |
| 65.         | 1 2 3 | Difficulty catching breath, especially during exercise    |
| 66.         | 1 2 3 | Tightness or pressure in chest, worse on exertion         |
| 67.         | 1 2 3 | Skin discolors easily after impact                        |
| 68.         | 1 2 3 | Tendency to anemia  |
| 69.         | 1 2 3 | Noises in head or "ringing in ears"                       |
| 70.         | 1 2 3 | Fatigue upon exertion                                     |
| _____ TOTAL |       |   |

**GROUP 5**

|     |       |  |
|-----|-------|--|
| 71. | 1 2 3 | Dizziness                                  |
| 72. | 1 2 3 | Dry skin                                   |
| 73. | 1 2 3 | Burning feet                               |
| 74. | 1 2 3 | Blurred vision                             |
| 75. | 1 2 3 | Itching skin and feet                      |
| 76. | 1 2 3 | Hair loss                                  |
| 77. | 1 2 3 | Occasional skin rashes                     |
| 78. | 1 2 3 | Bitter, metallic taste in mouth in morning |
| 79. | 1 2 3 | Occasional constipation                    |
| 80. | 1 2 3 | Worrier, feels insecure                    |
| 81. | 1 2 3 | Nausea occasionally after eating           |
| 82. | 1 2 3 | Greasy foods upset                         |
| 83. | 1 2 3 | Stools light-colored                       |
| 84. | 1 2 3 | Skin peels on foot soles                   |

|             |       |                                      |
|-------------|-------|--------------------------------------|
| 85.         | 1 2 3 | Discomfort between shoulder blades   |
| 86.         | 1 2 3 | Occasional laxative use              |
| 87.         | 1 2 3 | Stools alternate from soft to watery |
| 88.         | 1 2 3 | Sneezing attacks                     |
| 89.         | 1 2 3 | Dreaming, nightmare-type bad dreams  |
| 90.         | 1 2 3 | Bad breath (halitosis)               |
| 91.         | 1 2 3 | Milk products cause upset            |
| 92.         | 1 2 3 | Sensitive to hot weather             |
| 93.         | 1 2 3 | Burning or itching anus              |
| 94.         | 1 2 3 | Crave sweets                         |
| _____ TOTAL |       |                                      |

**GROUP 6**

|             |       |   |
|-------------|-------|---|
| 95.         | 1 2 3 | Loss of taste for meat  |
| 96.         | 1 2 3 | Lower bowel gas several hours after eating                        |
| 97.         | 1 2 3 | Burning stomach sensations, eating relieves                       |
| 98.         | 1 2 3 | Coated tongue   |
| 99.         | 1 2 3 | Pass large amounts of foul-smelling gas                           |
| 100.        | 1 2 3 | Indigestion 1/2-1 hour after eating; may be up to 3-4 hours after |
| 101.        | 1 2 3 | Watery or loose stool   |
| 102.        | 1 2 3 | Gas shortly after eating  |
| 103.        | 1 2 3 | Stomach "bloating"  |
| _____ TOTAL |       |   |

**GROUP 7A**

|             |       |  |
|-------------|-------|--|
| 104.        | 1 2 3 | Difficulty sleeping                    |
| 105.        | 1 2 3 | On edge                                |
| 106.        | 1 2 3 | Can't gain weight                      |
| 107.        | 1 2 3 | Intolerance to heat                    |
| 108.        | 1 2 3 | Highly emotional                       |
| 109.        | 1 2 3 | Flush easily                           |
| 110.        | 1 2 3 | Night sweats                           |
| 111.        | 1 2 3 | Thin, moist skin                       |
| 112.        | 1 2 3 | Inward trembling                       |
| 113.        | 1 2 3 | Heart races                            |
| 114.        | 1 2 3 | Increased appetite without weight gain |
| 115.        | 1 2 3 | Pulse fast at rest                     |
| 116.        | 1 2 3 | Eyelids and face twitch                |
| 117.        | 1 2 3 | Irritable and restless                 |
| 118.        | 1 2 3 | Can't work under pressure              |
| _____ TOTAL |       |  |

**GROUP 7B**

- 119. 1 2 3 Increase in weight
- 120. 1 2 3 Decrease in appetite
- 121. 1 2 3 Fatigue easily
- 122. 1 2 3 Ringing in ears
- 123. 1 2 3 Sleepy during day
- 124. 1 2 3 Sensitive to cold
- 125. 1 2 3 Dry or scaly skin
- 126. 1 2 3 Temporary constipation
- 127. 1 2 3 Mental sluggishness
- 128. 1 2 3 Hair coarse, falls out
- 129. 1 2 3 Tension in head upon arising  
wears off during day
- 130. 1 2 3 Slow pulse below 65
- 131. 1 2 3 Changing urinary function
- 132. 1 2 3 Sounds appear diminished
- 133. 1 2 3 Reduced initiative

1 2 3 TOTAL

**GROUP 7C**

- 134. 1 2 3 Failing memory with age
- 135. 1 2 3 Increased sex drive
- 136. 1 2 3 Episodes of tension in head
- 137. 1 2 3 Decreased sugar tolerance

1 2 3 TOTAL

**GROUP 7D**

- 138. 1 2 3 Abnormal thirst
- 139. 1 2 3 Bloating of abdomen
- 140. 1 2 3 Weight gain around hips or waist
- 141. 1 2 3 Sex drive reduced or lacking
- 142. 1 2 3 Tendency for stomach issues
- 143. 1 2 3 Immune system challenges
- 144. 1 2 3 Menstrual disorders

1 2 3 TOTAL

**GROUP 7E**

- 145. 1 2 3 Dizziness
- 146. 1 2 3 Headaches
- 147. 1 2 3 Hot flashes
- 148. 1 2 3 Hair growth on face  
or body (female)
- 149. 1 2 3 Sugar in urine (not diabetes)
- 150. 1 2 3 Masculine tendencies (female)

1 2 3 TOTAL

**GROUP 7F**

- 151. 1 2 3 Weakness, dizziness
- 152. 1 2 3 Tired throughout day
- 153. 1 2 3 Nails weak, ridged
- 154. 1 2 3 Sensitive skin
- 155. 1 2 3 Stiff joints
- 156. 1 2 3 Perspiration increase
- 157. 1 2 3 Bowel discomfort
- 158. 1 2 3 Poor circulation
- 159. 1 2 3 Swollen ankles
- 160. 1 2 3 Crave salt
- 161. 1 2 3 Areas of skin darkening
- 162. 1 2 3 Upper respiratory sensitivity
- 163. 1 2 3 Tiredness
- 164. 1 2 3 Breathing challenges

1 2 3 TOTAL

**GROUP 8**

- 165. 1 2 3 Muscle weakness
- 166. 1 2 3 Lack of stamina
- 167. 1 2 3 Drowsiness after eating
- 168. 1 2 3 Muscular soreness
- 169. 1 2 3 Heart races
- 170. 1 2 3 Hyperirritable
- 171. 1 2 3 Feeling of a band around head
- 172. 1 2 3 Melancholia (feeling of sadness)
- 173. 1 2 3 Swelling of ankles
- 174. 1 2 3 Change in urinary function
- 175. 1 2 3 Tendency to consume  
sweets/carbohydrates
- 176. 1 2 3 Muscle spasms
- 177. 1 2 3 Blurred vision
- 178. 1 2 3 Involuntary muscle action
- 179. 1 2 3 Numbness
- 180. 1 2 3 Night sweats
- 181. 1 2 3 Rapid digestion
- 182. 1 2 3 Sensitivity to noise
- 183. 1 2 3 Redness of palms of hands and  
bottom of feet
- 184. 1 2 3 Visible veins on chest and abdomen
- 185. 1 2 3 Hemorrhoids
- 186. 1 2 3 Apprehension (feeling that  
something bad is going to happen)

- 187. 1 2 3 Nervousness causing  
loss of appetite
- 188. 1 2 3 Nervousness with indigestion
- 189. 1 2 3 Gastritis
- 190. 1 2 3 Forgetfulness
- 191. 1 2 3 Thinning hair

1 2 3 TOTAL

**FEMALE ONLY**

- 192. 1 2 3 Very easily fatigued
- 193. 1 2 3 Premenstrual tension
- 194. 1 2 3 Menses more painful than usual
- 195. 1 2 3 Depressed feelings  
before menstruation
- 196. 1 2 3 Painful breasts during menses
- 197. 1 2 3 Menstruate too frequently
- 198. 1 2 3 Hysterectomy/Ovaries removed
- 199. 1 2 3 Menopausal hot flashes
- 200. 1 2 3 Menses scanty or missed
- 201. 1 2 3 Acne, worse at menses

1 2 3 TOTAL

**MALE ONLY**

- 202. 1 2 3 Less involved in  
exercise/social activities
- 203. 1 2 3 Difficult to postpone urination
- 204. 1 2 3 Weak urinary stream
- 205. 1 2 3 Feeling of "blues" or melancholy
- 206. 1 2 3 Feeling of incomplete  
bowel evacuation
- 207. 1 2 3 Lack of energy
- 208. 1 2 3 Muscles in arms and legs seem  
softer/smaller
- 209. 1 2 3 Tire too easily
- 210. 1 2 3 Avoid activity
- 211. 1 2 3 Leg nervousness at night
- 212. 1 2 3 Diminished sex drive

1 2 3 TOTAL

**IMPORTANT** | Please list below the five main physical complaints you have in order of their importance

- 1. \_\_\_\_\_ 4. \_\_\_\_\_
- 2. \_\_\_\_\_ 5. \_\_\_\_\_
- 3. \_\_\_\_\_

**TO BE COMPLETED BY HEALTH CARE PROFESSIONAL**

|                     |                           |                               |                           |
|---------------------|---------------------------|-------------------------------|---------------------------|
| Digestion           | Large Intestine (Palpate) | Adrenals                      | Pass/Fall Zinc Taste Test |
| _____ Hydrochloric  | _____ Ascending           | Pass/Fall Pupil Dilation Exam | Pass/Fall Cuff Test       |
| _____ Acid Point    | _____ Transverse          | Postural Hypotension          | _____ Cuff Pressure       |
| _____ Enzyme Point  | _____ Descending          | _____ Supine                  | _____ pH of Saliva        |
| _____ Murphy's Sign |                           | _____ Standing                | _____ Pulse               |

**BARNES THYROID TEST**

The test is conducted by the patient in the morning before leaving bed, with the temperature being taken for 10 minutes. The test is invalidated if the patient expends any energy prior to taking the test such as getting up for any reason, shaking down the thermometer, etc. It is important that the test be conducted for exactly 10 minutes, making the prior positioning of both the thermometer and a clock important.

PRE-MENSES FEMALES AND MENOPAUSAL FEMALES (any two days during the month)  
FEMALES HAVING MENSTRUAL CYCLES (the second and third days of flow or any five days in a row)  
MALES (any two days during the month)

Day 1 \_\_\_\_\_ Day 2 \_\_\_\_\_ Day 3 \_\_\_\_\_ Day 4 \_\_\_\_\_ Day 5 \_\_\_\_\_

**RESTRICTIONS ON USE**

The systems survey is to be used only by trained health care professionals. If you are a patient, you should not use the systems survey. If you are not a trained health care practitioner, you should not use the systems survey. Health care practitioners should only use the systems survey to provide services that are within the scope of their license or professional training. The systems survey is intended to be used as a helpful tool for health care practitioners in collecting information concerning the health and wellness of patients.